

## Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

**Successor Agency:** Alameda City  
**County:** Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	16-17A Total	16-17B Total	ROPS 16-17 Total
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>			
<b>A Sources (B+C+D):</b>	<b>\$ 1,654,269</b>	<b>\$ -</b>	<b>\$ 1,654,269</b>
B Bond Proceeds Funding	-	-	-
C Reserve Balance Funding	1,592,820	-	1,592,820
D Other Funding	61,449	-	61,449
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 4,791,532</b>	<b>\$ 6,287,003</b>	<b>\$ 11,078,535</b>
F Non-Administrative Costs	4,708,147	6,203,618	10,911,765
G Administrative Costs	83,385	83,385	166,770
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 6,445,801</b>	<b>\$ 6,287,003</b>	<b>\$ 12,732,804</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

\_\_\_\_\_  
Name Title

/s/ \_\_\_\_\_  
Signature Date

**Alameda City Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**

**July 1, 2016 through June 30, 2017**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	16-17A					Q
											L	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)		RPTTF		
												M	N	O	P	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	16-17A Total
5	2011 TAB Series A, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	\$189,849,702 25,352,000	N	\$ 12,732,804 822,926	\$ -	\$ 1,592,820 411,463	\$ 61,449	\$4,708,147	\$ 83,385	\$6,445,801 411,463
6	2011 TAB Series B, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	1,482,000	N	\$ 56,838	-	28,419	-	-	-	\$ 28,419
11	2011 A: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Pledged Housing Set-Aside Fund held by the Successor Agency pursuant to Indenture	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	411,463	N	\$ 411,463	-	-	-	-	-	\$ -
12	2011 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Pledged Housing Set-Aside Fund held by the Successor Agency pursuant to Indenture	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	28,419	N	\$ 28,419	-	-	-	-	-	\$ -
13	Bond Trustee Fees	Fees	10/1/2003	9/1/2041	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	400,000	N	\$ 16,000	-	-	-	8,000	-	\$ 8,000
14	Bond Disclosure / Indenture Obligations	Fees	10/1/2003	9/1/2041	Various	Continuing disclosure & noticing under indentures	BWIP/WECIP	375,000	N	\$ 15,000	-	-	-	5,000	-	\$ 5,000
15	2005-06 ERAF Loan / former RDA share of Series 2006 A Bonds - California Statewide Communities Development Authority	Bonds Issued On or Before 12/31/10	1/1/2006	3/1/2016	California Statewide CDA / Wells Fargo Trustee	Series 2006 A Bonds issued to finance payments to the ERAF by six former RDAs including Alameda. Bonds were issued by the California Statewide Communities Development Authority with the proceeds then loaned out to the six participating agencies. Repayment of the bonds is secured by loan agreements with the participating RDAs. Loan payments are made directly to the trustee to meet debt service on the bonds.	All	-	Y	\$ -	-	-	-	-	-	\$ -
19	Alameda Landing DDA	OPA/DDA/Construction	12/5/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	All	30,290,000	N	\$ 3,090,000	-	-	-	1,410,000	-	\$1,410,000
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	12/5/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	All	1,875,000	N	\$ -	-	-	-	-	-	\$ -
28	Independence Plaza Agreement	OPA/DDA/Construction	1/18/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	18,320,000	N	\$ 1,880,000	-	205,438	61,449	673,113	-	\$ 940,000

**Alameda City Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail**

**July 1, 2016 through June 30, 2017**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17A					16-17A Total	
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF			
														Non-Admin	Admin		
33	Boatworks Settlement Agreement	Litigation	10/5/2010	6/18/2042	Francis & Catherine Collins	Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None Projected this period.	BWIP/WECIP	4,500,000	N	\$ -	-	-	-	-	-	-	\$ -
34	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Litigation	10/5/2010	6/18/2042	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	80,550	N	\$ -	-	-	-	-	-	-	\$ -
35	Labor Agreement Obligations - pension and other long term obligations	Unfunded Liabilities	1/1/2012	12/31/2031	Employees	Long term post-employment pension / benefit obligation and vacation time payout to past CIC employees.	All	712,500	N	\$ 47,500	-	-	-	-	-	-	\$ -
36	Guyton Judgment and Settlement Agreement	Litigation	4/25/1990	1/1/2046	Island City Development	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. Island City Development is an affiliated non-profit corporation of the Housing Authority of the City of Alameda.	All	37,500,000	N	\$ 1,475,000	-	-	-	725,000	-	-	\$ 725,000
46	Successor Agency Administrative Costs	Admin Costs	7/1/2016	6/30/2017	Various	Successor Agency administrative cost allowance	All	166,770	N	\$ 166,770	-	-	-	-	83,385	-	\$ 83,385
47	Long Range Property Management Plan and Property Disposition Legal Expenses	Property Dispositions	7/1/2016	6/30/2017	Outside legal services	Legal expense related to preparation, review and implementation of the long range property management plan including drafting of related documents for disposition of the property.	All	30,000	N	\$ 30,000	-	-	-	15,000	-	-	\$ 15,000
48	Long Range Property Management Plan and Property Disposition Staff Expenses	Property Dispositions	7/1/2016	6/30/2017	City of Alameda	Staff expense related to preparation, review and implementation of the long range property management plan	All	-	N	\$ -	-	-	-	-	-	-	\$ -
49	Long Range Property Management Plan and Property Disposition Consultant Expenses	Property Dispositions	7/1/2016	6/30/2017	Consultants	Consultant expenses related to preparation and implementation of the long range property management plan including appraisal and other disposition related expenses.	All	-	N	\$ -	-	-	-	-	-	-	\$ -
56	2014 Bonds, Series A and B, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/WECIP	67,366,000	N	\$ 3,732,888	-	947,500	-	1,872,034	-	-	\$ 2,819,534
57	2014 Bonds, Series A and B, required reserve for upcoming principal payment	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Reserve of one-half of annual principal payment to be reflected on each January to June ROPS period pursuant to Indenture Section 5.01 (k)	BWIP/WECIP	960,000	N	\$ 960,000	-	-	-	-	-	-	\$ -

**Alameda City Recognized Obligation Payment Schedule (ROPS 16-1:**

**July 1, 2016 through June 30, 2017**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	R	S	T	U	V	W		
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 16-17 Total	16-17B						16-17B Total	
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF		Non-Admin		Admin
														Non-Admin	Admin			
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6	2011 TAB Series B, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	1,482,000	N	\$ 56,838	-	-	-	28,419	-	\$ 28,419		
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12	2011 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Pledged Housing Set-Aside Fund held by the Successor Agency pursuant to Indenture	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	28,419	N	\$ 28,419	-	-	-	28,419	-	\$ 28,419		
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15	2005-06 ERAF Loan / former RDA share of Series 2006 A Bonds - California Statewide Communities Development Authority	Bonds Issued On or Before 12/31/10	1/1/2006	3/1/2016	California Statewide CDA / Wells Fargo Trustee	Series 2006 A Bonds issued to finance payments to the ERAF by six former RDAs including Alameda. Bonds were issued by the California Statewide Communities Development Authority with the proceeds then loaned out to the six participating agencies. Repayment of the bonds is secured by loan agreements with the participating RDAs. Loan payments are made directly to the trustee to meet debt service on the bonds.	All	-	Y	\$ -	-	-	-	-	-	\$ -		
19	Alameda Landing DDA	OPA/DDA/Construction	12/5/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	All	30,290,000	N	\$ 3,090,000	-	-	-	1,680,000	-	\$ 1,680,000		
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	12/5/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	All	1,875,000	N	\$ -	-	-	-	-	-	\$ -		
28	Independence Plaza Agreement	OPA/DDA/Construction	1/18/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	18,320,000	N	\$ 1,880,000	-	-	-	940,000	-	\$ 940,000		

**Alameda City Recognized Obligation Payment Schedule (ROPS 16-1:**

**July 1, 2016 through June 30, 2017**

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35	Labor Agreement Obligations - pension and other long term obligations	Unfunded Liabilities	1/1/2012	12/31/2031	Employees	Long term post-employment pension / benefit obligation and vacation time payout to past CIC employees.	All	712,500	N	\$ 47,500	-	-	-	47,500	-	-	\$ 47,500
36	Guyton Judgment and Settlement Agreement	Litigation	4/25/1990	1/1/2046	Island City Development	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. Island City Development is an affiliated non-profit corporation of the Housing Authority of the City of Alameda.	All	37,500,000	N	\$ 1,475,000	-	-	-	750,000	-	-	\$ 750,000
46	Successor Agency Administrative Costs	Admin Costs	7/1/2016	6/30/2017	Various	Successor Agency administrative cost allowance	All	166,770	N	\$ 166,770	-	-	-	-	83,385	-	\$ 83,385
47	Long Range Property Management Plan and Property Disposition Legal Expenses	Property Dispositions	7/1/2016	6/30/2017	Outside legal services	Legal expense related to preparation, review and implementation of the long range property management plan including drafting of related documents for disposition of the property.	All	30,000	N	\$ 30,000	-	-	-	15,000	-	-	\$ 15,000
48	Long Range Property Management Plan and Property Disposition Staff Expenses	Property Dispositions	7/1/2016	6/30/2017	City of Alameda	Staff expense related to preparation, review and implementation of the long range property management plan	All	-	N	\$ -	-	-	-	-	-	-	\$ -
49	Long Range Property Management Plan and Property Disposition Consultant Expenses	Property Dispositions	7/1/2016	6/30/2017	Consultants	Consultant expenses related to preparation and implementation of the long range property management plan including appraisal and other disposition related expenses.	All	-	N	\$ -	-	-	-	-	-	-	\$ -
56	2014 Bonds, Series A and B, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/WECIP	67,366,000	N	\$ 3,732,888	-	-	-	913,354	-	-	\$ 913,354
57	2014 Bonds, Series A and B, required reserve for upcoming principal payment	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Reserve of one-half of annual principal payment to be reflected on each January to June ROPS period pursuant to Indenture Section 5.01 (k)	BWIP/WECIP	960,000	N	\$ 960,000	-	-	-	960,000	-	-	\$ 960,000

**Alameda City Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances  
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [CASH BALANCE TIPS SHEET](#).

A	B	C	D	E	F	G	H	I
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>	
	<b>Cash Balance Information by ROPS Period</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>
<b>ROPS 15-16A Actuals (07/01/15 - 12/31/15)</b>								
1	<b>Beginning Available Cash Balance (Actual 07/01/15)</b>	-	1,103,569	1,233,219	2,575,412	287,810	207,239	
2	<b>Revenue/Income (Actual 12/31/15)</b> RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015	-	-	-	-	59,141	3,712,168	
3	<b>Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)</b>	-	23	367,052	2,575,412	17,626	2,685,236	
4	<b>Retention of Available Cash Balance (Actual 12/31/15)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	-	1,103,546	866,167	-	329,325	880,000	
5	<b>ROPS 15-16A RPTTF Balances Remaining</b>	No entry required					354,171	Includes a) 14-15B PPA amount of \$111,930 that offset the allocation of RPTTF to fund ROPS 15-16B and b) 15-16A RPTTF balance remaining of \$242,241 that will result in a corresponding PPA adjustment in the next reporting period and therefore must be retained to fund RPTTF obligations for the next ROPS cycle.
6	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
<b>ROPS 15-16B Estimate (01/01/16 - 06/30/16)</b>								
7	<b>Beginning Available Cash Balance (Actual 01/01/16)</b> (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ -	\$ 1,103,546	\$ 866,167	\$ 880,000	\$ 329,325	\$ 354,171	
8	<b>Revenue/Income (Estimate 06/30/16)</b> RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	-	-	-	-	-	3,278,478	
9	<b>Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)</b>	-	-	660,965	439,882	267,876	2,442,908	
10	<b>Retention of Available Cash Balance (Estimate 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	-	1,103,546	205,202	440,118	61,449	1,189,741	Column D includes mandatory debt service reserve funds on the 2011 housing bonds (proceeds have been expended). 100% of the funds identified in columns E, F, and G are identified for expenditure on ROPS 16-17A and therefore need to be retained for that purpose. All funds in column H are identified for expenditure on ROPS 16-17A with the exception of \$242,241 in 15-16A RPTTF balance remaining which will result in a corresponding PPA adjustment in the next reporting period and therefore must be retained to fund RPTTF obligations for the next ROPS cycle.
11	<b>Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	