

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the January 1, 2013 to June 30, 2013 Period

As Approved By DOF Per 12-18-2012 Letter

Name of Successor Agency: City of Alameda

	Total Outstanding Debt or Obligation
Outstanding Debt or Obligation	\$ 244,908,877
Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	2,293,897
B Anticipated Enforceable Obligations Funded with RPTTF	6,690,763
C Anticipated Administrative Allowance Funded with RPTTF*	-
D Total RPTTF Funded (B + C = D)	6,690,763
Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$ 8,984,660
E Enter Total Six-Month Anticipated RPTTF Funding <i>(Obtain from county auditor-controller)**</i>	6,690,763
F Variance (D - E = F) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$ -
Prior Period (January 1, 2012 through June 30, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
G Enter Estimated Obligations Funded by RPTTF <i>(Should be the lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed) ***</i>	7,133,170.64
H Enter Actual Obligations Paid with RPTTF	7,133,170.64
I Enter Actual Administrative Expenses Paid with RPTTF (paid with reserve balances)	0
J Adjustment to Redevelopment Obligation Retirement Fund (G - (H + I) = J)	0
K Adjusted RPTTF <i>(The total RPTTF requested shall be adjusted if actual obligations paid with RPTTF are less than the estimated obligation amount.)</i>	\$ 6,690,763.00

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

John A. Russo
Name

City Manager
Title

Signature

Date

NOTES

* Successor Agency administrative costs of \$200,000 (approximates admin allowance at 3% of RPTTF funded obligations) are included on ROPS form to be funded from reserves.

** Amount reported is equal to total RPTTF obligations. A reliable estimate of RPTTF funding is not available at this time. Further, RPTTF funds are required up to the full amount of reported RPTTF funded ROPS obligations. Actual revenues could meet or exceed this amount depending upon supplemental revenues, etc. which cannot be reasonably estimated at this time. The County has presumably not yet completed pass through calculations for the FY 12-13 ROPS period and the allocation of pass through payments by ROPS period has not been determined and is subject to County discretion in implementing the obligations; therefore, the Successor Agency does not consider estimates to be reliable at this point and has a duty to report the full amount of obligations irrespective of preliminary County estimates of revenue availability.

*** Based on actual amount of funds received (less than total Finance approved RPTTF obligations).

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III)
January 1, 2013 through June 30, 2013**

* Denotes Obligation Amounts and/or identification of funding source based on estimates

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date (estimated payoff date)	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation (estimate as of 12/31/2012)	Total Due During Fiscal Year 2012-13	Funding Source						
									LMIHF	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
Grand Total							\$ 244,908,877	\$ 14,302,910	\$ -	\$ 738,000	\$ 1,555,897	\$ -	\$ 6,690,762.64	\$ -	\$ 8,984,660
1	2003 TAB Series A1, March 1 Pmt	2003	2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	12,198,872.50	548,462.50					\$ 374,231.25		374,231.25
2	2003 TAB Series A2, March 1 Pmt*	2003	2033	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	52,912,587.75	2,564,872.50			\$ 871,096.00		\$ 783,840.25		1,654,936.25
3	2003 TAB Series B, March 1 Pmt	2003	2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	15,755,105.63	624,366.25					\$ 372,183.13		372,183.13
4	2003 TAB Series C, Feb 1 Pmt*	2003	2032	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	24,540,664.38	1,256,081.25			484,801		\$ 405,739.63		890,540.63
5	2011 TAB Series A, March 1 Pmt	2011	2041	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	28,231,701.00	822,925.00					\$ 411,462.50		411,462.50
6	2011 TAB Series B, March 1 Pmt	2011	2041	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	1,680,100.00	56,837.50					\$ 28,418.75		28,418.75
7	2003 A1: Reserve Pledged Funds for Sept 1 2013 Pmt	2011	2033	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. For the 2011 bonds, funds for the entire year must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	included above	273,031.25					\$ 273,031.25		273,031.25
8	2003 A2: Reserve Pledged Funds for Sept 1 2013 Pmt	2011	2033	Union Bank of CA		BWIP/WECIP	included above	1,280,603.50					\$ 1,280,603.50		1,280,603.50
9	2003 B: Reserve Pledged Funds for Sept 1 2013 Pmt	2011	2033	Union Bank of CA		BWIP/WECIP	included above	319,273.13					\$ 319,273.13		319,273.13
10	2003 C: Reserve Pledged Funds for Aug 1 2013 Pmt	2011	2032	Union Bank of CA		BWIP/WECIP	included above	631,025.00					\$ 631,025.00		631,025.00
11	2011 A: Reserve Pledged Funds for Sept 1 2013 Pmt	2011	2041	Union Bank of CA		BWIP/WECIP	included above	411,462.50					\$ 411,462.50		411,462.50
12	2011 B: Reserve Pledged Funds for Sept 1 2013 Pmt	2011	2041	Union Bank of CA	BWIP/WECIP	included above	28,418.75					\$ 28,418.75		28,418.75	
13	Bond Trustee Fees *	Various (see above)	Various (see above)	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	\$ 580,000	20,000					10,000		10,000.00
14	Bond Disclosure / Indenture Obligations*	Various (see above)	Various (see above)	Various	Continuing disclosure & noticing under indentures	BWIP/WECIP	\$ 290,000	10,000					5,000		5,000.00
15	2005-06 ERAF Loan	2006	2016	California Statewide CDA / Wells Fargo Trustee	Loan for 2005-06 ERAF Pmt	All	334,494	94,536					47,268		47,268.00
16	APIP Loan from City General Fund*	2010 promissory note documenting prior project area formation and startup debt dating to 1998	To be determined	City of Alameda	City Advance for Project Costs. Estimated outstanding obligation reflected on ROPS but no repayment shown for current period pending DOF "finding of completion" and Oversight Board approval of amortization schedule. Interest estimated at current LAIF rate.	APIP	<i>Denied by DOF Per 12-18-2012 Letter</i>								-
17	Loan for SERAF Payment [Current Period Interest only]*	2010	2015	Alameda Housing Authority	Loan for SERAF Payment. Current ROPS period amount reflects quarterly interest only consistent with loan agreement and prior ROPS periods. No amortization of principal is included consistent with AB 1484 requirement that no repayment may occur in FY 2012-13.	BWIP/WECIP	<i>Denied by DOF Per 12-18-2012 Letter</i>								-
18	Bayport DDA*	2000	2015	FOCIL - BP LLC	DDA for residential project	BWIP/WECIP	2,848,792	1,604,650					360,000		360,000.00
19	Alameda Landing DDA*	2006	will depend on development timing / phasing	Palmtree Acquisition Corp.	DDA for mixed use project	BWIP/WECIP	35,500,000	-							-
22	Alameda Landing DDA Related: Stockpile Maintenance Obligation*	2009	will depend on development timing / phasing	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils. Appurtenant Obligation to the Alameda Landing DDA.	BWIP/WECIP	\$ 290,000.00	\$ 29,000.00					14,500		14,500.00
23	Alameda Landing DDA: Related Public Improvement Obligations *	2006	will depend on development timing / phasing	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	BWIP/WECIP	\$ 1,875,000.00	\$ -							-
24	Bridgeside DDA*	2003	2016	Regency Realty Group	DDA for retail project	BWIP/WECIP	755,586	194,955					194,955		194,955.00
25	Bridgeside DDA: compliance*	2003	2016	Contractor not selected	Third party costs to determine obligation under Bridgeside DDA. This is an implementation cost related to the Bridgeside DDA.	BWIP/WECIP	4,000	1,000					1,000		1,000.00
26	Marina Village OPA*	1984	2013	Alameda Marina Village Assoc.	OPA for mixed use project	BWIP/WECIP	738,000	738,000		738,000					738,000.00
27	Marina Village OPA: PM Staff (0.05 FTE) and OH allocation*	1984	2013	City of Alameda	Marina Village OPA project management / implementation costs	BWIP/WECIP	14,000	14,000					14,000		14,000.00
28	Independence Plaza Agreement*	1989	2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	20,900,000	1,216,000					608,000		608,000.00
29	Independence Plaza: PM Staff (0.1 FTE) and OH allocation*	1989	2027	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP	500,000	29,200					14,600		14,600.00
30	Islander OPA	2011	2012	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation. Funding commitment has been fully drawn from the bond proceeds designated for the project. Related project management and legal will continue through completion of the project.	BWIP/WECIP	0	-							-

Name of Successor Agency:
County:

City of Alameda
Alameda

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS III) -- Notes (Optional)
January 1, 2013 through June 30, 2013

Item #	Notes/Comments
	<i>Included with descriptions of obligations on main ROPS form.</i>

Name of Successor Agency:

City of Alameda

County:

Alameda

**Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS I)
January 1, 2012 through June 30, 2012**

EXPENDITURES TIE TO CITY FINANCIAL RECORDS BUT ALLOCATIONS WERE NECESSARY IN SOME CASES AND REPORTED AMOUNTS MAY BE SUBJECT TO REVISION BASED ON AUDIT

*Includes expenditures from "80%" and LMI reserves.

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance*		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
		Grand Total				\$ -	\$ -	\$ 1,598,484	\$ 1,784,500	\$ 1,825,000	\$ 2,051,431	\$ 422,289	\$ -	\$ 9,330,792	\$ 7,133,171.40	\$ -	\$ -
Form A, 1	1a.	2003 C Bonds, Feb 1 Pmt	Union Bank of CA	Tax exempt series	BWIP/WECIP									604,653	\$ 604,653		
Form A, 1	1b.	2003 C Bonds, Reserve for Aug 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									628,041	\$ 484,801.40		
Form A, 1	2.	2003 D Bonds, Feb 1 Pmt	Union Bank of CA	Taxable series	BWIP/WECIP									276,480	\$ 276,480		
Form A, 1	3a.	2003 A1 Bonds, March 1 Pmt	Union Bank of CA	Tax exempt series	BWIP/WECIP									174,231	\$ 174,231		
Form A, 1	3b.	2003 A1 Bonds, Reserve for Sept 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									274,231			
Form A, 1	4a.	2003 A2 Bonds, March 1 Pmt	Union Bank of CA	Taxable series	BWIP/WECIP									909,936	\$ 909,867		
Form A, 1	4b.	2003 A2 Bonds, Reserve for Sept 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									1,282,436	\$ 871,096		
Form A, 1	5a.	2003 B Bonds, March 1 Pmt	Union Bank of CA	Tax exempt series	BWIP/WECIP									359,651	\$ 359,720		
Form A, 1	5b.	2003 B Bonds, Reserve for Sept 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									312,183			
Form A, 1	6.	2002 B Bonds, Feb 1 Pmt	Union Bank of CA	Taxable series	BWIP/WECIP									887,597	\$ 887,597		
Form A, 1	7a.	2011 A Bonds March 1 Pmt	Union Bank of CA	Taxable series	BWIP/WECIP									411,463	\$ 411,463		
Form A, 1	7b.	2011 A Bonds, Reserve for Sept 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									411,463			
Form A, 1	8a.	2011 B Bonds March 1 Pmt	Union Bank of CA	Tax exempt series	BWIP/WECIP									28,419	\$ 28,419		
Form A, 1	8b.	2011 B Bonds, Reserve for Sept 1 Pmt	Union Bank of CA	Requirement to reserve pledged TI for next bond payment	BWIP/WECIP									28,419			
Form A, 1	9.	Bond Trustee Fees	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP			-	128					15,000	\$ 21,766		
Form A, 1	10.	Bond Disclosure / Indenture Obligations	various	continuing disclosure & noticing under indentures	BWIP/WECIP									5,000	\$ 8,055		
Form A, 1	11.	2005-06 ERAF Loan	California Statewide CDA / Wells Fargo Trustee	Loan for 2005-06 ERAF Pmt	All									46,709	\$ 47,976		
Form A, 1	14.	Loan for SERAF Payment	Alameda Housing Authority	Loan for SERAF Payment	BWIP/WECIP									24,264	\$ 24,264		
Form A, 1	15.	Bayport DDA	FOCIL - BP LLC	DDA for residential project	BWIP/WECIP									1,000,000	\$ 1,000,000		
Form A, 1	16a.	Alameda Landing DDA	Palmtree Acquisition Corp.	DDA for mixed use project	BWIP/WECIP									-	\$ -		
Form A, 1	16b.	Alameda Landing: Environmental Consulting Contract	Russell Resources	Consultant contract which pertains to Alameda Landing DDA Obligation	BWIP/WECIP									15,000			
Form A, 1	16c.	Alameda Landing: Stockpile Maintenance Obligation	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils	BWIP/WECIP									14,500			
Form A, 1	16d.	Alameda Landing Project: CIC Public Improvement Obligations	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b.	BWIP/WECIP									-			
Form A, 1	17a.	Bridgeside DDA	Regency Realty Group	DDA for retail project	BWIP/WECIP									-	\$ -		
Form A, 1	17b.	Bridgeside DDA: compliance		Third party costs to determine obligation under Bridgeside DDA	BWIP/WECIP					\$0 (shown in July 2012)	1,000						
Form A, 1	18.	Marina Village OPA: PM Staff (0.025 FTE) and OH allocation	City of Alameda	Marina Village OPA project management / implementation costs [see also Form B for related obligation]	BWIP/WECIP									3,047	\$ 3,047		
Form A, 1	19a.	Independence Plaza Agreement	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP									497,007	\$ 479,007		
Form A, 1	19b.	Independence Plaza: PM Staff (0.1 FTE) and OH allocation	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP									12,188	\$ 12,188		
Form A, 1	20.	Financial Projections	CSG Advisors	Aff Housing Administration	BWIP/WECIP					3,300				3,300	\$ -		
Form A, 1	21a.	Islander OPA - PM Staff (0.1 FTE) and OH allocation	Alameda Housing Authority	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP									12,188	\$ 12,188		
Form A, 1	21b.	Islander OPA - Legal Services / Project Closeout	Outside legal services	Islander OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP									10,000	\$ 25,791		
Form A, 2	22a.	Boatworks Settlement Agreement	Francis & Catherine Collins	Housing and Non-housing Project Obligation	BWIP/WECIP									-			
Form A, 2	22b.	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP									-			
Form A, 2	23.	Employee Costs (in Jan. 2012 Prior to Dissolution)	Employees	CIC Employee costs	All						-			78,131	\$ 78,131		
Form A, 2	24.	Services and Supplies (in Jan. 2012 Prior to Dissolution)	City of Alameda / Housing Authority	CIC service and supplies	All									3,167	\$ 3,167.00		

Page/Form	Line	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance*		Admin Allowance		RPTTF		Other	
						Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
Form A, 2	25.	Labor Agreement Obligations - vacation time payout	Employees	Post-employment obligations: payout of vacation leave	All							8,500		-			
Form A, 2	26.	Labor Agreement Obligations - pension and other long term obligations	Employees	Long term post-employment pension / benefit obligation to current & past CIC employees.	All									47,500			
Form A, 2	27.	Contract for consulting services (in Jan. 2012 Prior to Dissolution)	KMA	economic consultant / AB 1X26 implementation / RDA wind down	All						3,764			3,764	\$ -		
Form A, 2	28.	Contract for consulting services (in Jan. 2012 Prior to Dissolution)	Garavaglia Architecture	Services related to parking garage project	BWIP/WECIP									2,170	\$ 2,170.00		
Form A, 2	29.	Contracts for legal services (in Jan. 2012 Prior to Dissolution)	Various	legal services / AB 1X26 implementation / RDA wind down	All									5,000	\$ 26,270		
Form A, 2	30.	Aff Housing Education & Outreach	Alameda Dev. Corp.	Aff. Housing Administration	All						-			19,000	\$ 19,000.00		
Form A, 2	31.	Guyton Judgment and Settlement Agreement	Various	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All									-			
Form A, 2	34.	BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation	Alameda Housing Authority	BMR/Inclusionary project implementation / monitoring costs	All									6,094	\$ 6,094		
Form A, 2	37.	AMP	AMP	Balance due for completed Utility Undergrounding Project	APIP									43,872			
Form A, 2	44a.	Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation	Alameda Housing Authority	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP									12,188	\$ 12,188		
Form A, 2	44b.	Jack Capon Villa OPA - Legal Services	Outside legal services	Jack Capon OPA related completion / implementation costs [see also Form B for related obligation]	BWIP/WECIP									25,000	\$ 39,082		
Form B, 3	2.	Marina Village OPA	Alameda Marina Village Assoc.	OPA for mixed use project [see also Form A for related obligations]	BWIP/WECIP			739,290	772,129		4,250						
Form B, 3	3.	Islander OPA	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP			379,194	532,243								
Form B, 3	4.	Park Street Phase II / Official Statement 2003 Merged Project Area Bonds	Suarez & Munoz Construction, Inc.; City of Alameda; AMP	Streetscape Improvement Construction Contract and related project management	BWIP/WECIP			480,000	480,000						\$ 294,993		
Form B, 3	6.	Bayport DDA	FOCIL - BP LLC	DDA for residential project; portion of obligation payable from reserve balance as of 12/31/2011 [see also Form A for related obligations]	BWIP/WECIP					1,600,000	1,600,000						
Form B, 3	7.	Jack Capon Villa (2216 Lincoln) OPA	Satellite Housing/Housing Consortium of the East Bay	Housing Project OPA Obligation [see also Form A for related obligations]	BWIP/WECIP					225,000	103,882						
Form C, 4	1)	Successor Agency Administration (Feb 1, 2012 forward)	City of Alameda as Successor Agency	Administrative Cost Allowance for Successor Agency	All					-	243,880	413,789	-				
Form D, 5	1)	Pass Through from Jan. TI	City	Pass through payment	All						91,355			109,500	9,467		
Form D, 5	2)	Pass Through from Jan. TI	County General Fund	Pass through payment	All									467,500	Paid by County		
Form D, 5	3)	Pass Through from Jan. TI	Co. Superintendent of Schools	Pass through payment	All									4,500	Paid by County		
Form D, 5	4)	Pass Through from Jan. TI	AUSD	Pass through payment	All									75,500	Paid by County		
Form D, 5	5)	Pass Through from Jan. TI	Peralta Com. College	Pass through payment	All									24,000	Paid by County		
Form D, 5	6)	Pass Through from Jan. TI	East Bay Reg. Park	Pass through payment	All									38,500	Paid by County		
Form D, 5	7)	Pass Through from Jan. TI	County Flood Control	Pass through payment	All									500	Paid by County		
Form D, 5	8)	Pass Through from Jan. TI	Bay Area Air Quality	Pass through payment	All									500	Paid by County		
Form D, 5	9)	Pass Through from Jan. TI	Mosquito District	Pass through payment	All									500	Paid by County		
Form D, 5	10)	Pass Through from Jan. TI	AC Transit	Pass through payment	All									19,000	Paid by County		
Form D, 5	11)	Pass Through from Jan. TI	Bay Area Rapid Transit	Pass through payment	All									2,500	Paid by County		
Form D, 5	12)	Pass Through from Jan. TI	East Bay Municipal Utility	Pass through payment	All									10,500	Paid by County		
Form D, 5	13)	Pass Through from Jan. TI	ERAF	Pass through payment	All									84,500	Paid by County		