

Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

As Approved By DOF Per 10-29-2013 Letter

Name of Successor Agency: Alameda City
Name of County: Alameda

Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
A Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	\$ 8,333,703
B Bond Proceeds Funding (ROPS Detail)	740,000
C Reserve Balance Funding (ROPS Detail)	7,593,703
D Other Funding (ROPS Detail)	-
E Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 2,831,297
F Non-Administrative Costs (ROPS Detail)	2,831,297
G Administrative Costs (ROPS Detail)	-
H Current Period Enforceable Obligations (A+E):	\$ 11,165,000

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I Enforceable Obligations funded with RPTTF (E):	2,831,297
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	-
K Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 2,831,297

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
L Enforceable Obligations funded with RPTTF (E):	2,831,297
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AB)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)	2,831,297

Certification of Oversight Board Chairman:
Pursuant to Section 34177(m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

John Russo	City Manager
Name	Title
/s/	
Signature	Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail
January 1, 2014 through June 30, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					O	P
										Funding Source						
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total	
								\$ 245,787,050		\$ 740,000	\$ 7,593,703	\$ -	\$ 2,831,297	\$ -	\$ 11,165,000	
1	2003 TAB Series A1, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	11,655,000	N	-	376,000	-	-	-	\$ 376,000	
2	2003 TAB Series A2, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	50,368,000	N	-	1,671,000	-	-	-	\$ 1,671,000	
3	2003 TAB Series B, current due to trustee	Bonds Issued On or Before 12/31/10	12/1/2003	3/1/2033	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	15,134,000	N	-	390,000	-	-	-	\$ 390,000	
4	2003 TAB Series C, current due to trustee	Bonds Issued On or Before 12/31/10	10/1/2003	2/1/2032	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	23,295,000	N	-	907,000	-	-	-	\$ 907,000	
5	2011 TAB Series A, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Taxable series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	27,409,000	N	-	412,000	-	-	-	\$ 412,000	
6	2011 TAB Series B, current due to trustee	Bonds Issued After 12/31/10	5/1/2011	9/1/2041	Union Bank of CA	Tax exempt series - amount due to trustee for current ROPS period payment.	BWIP/WECIP	1,624,000	N	-	29,000	-	-	-	\$ 29,000	
7	2003 A1: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	272,000	N	-	272,000	-	-	-	\$ 272,000	
8	2003 A2: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	1,281,000	N	-	916,703	-	364,297	-	\$ 1,281,000	
9	2003 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	12/1/2003	3/1/2033	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	326,000	N	-	-	-	326,000	-	\$ 326,000	

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January 1, 2014 through June 30, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
10	2003 C: Reserve of Pledged Funds for Upcoming Payments	Reserves	10/1/2003	2/1/2032	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	631,000	N	-	-	-	631,000	-	\$ 631,000
11	2011 A: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	411,000	N	-	411,000	-	-	-	\$ 411,000
12	2011 B: Reserve of Pledged Funds for Upcoming Payments	Reserves	5/1/2011	9/1/2041	Union Bank of CA	Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2011 bonds, funds for the entire bond year's payments must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations.	BWIP/WECIP	28,000	N	-	28,000	-	-	-	\$ 28,000
13	Bond Trustee Fees	Fees	10/1/2003	9/1/2041	Union Bank of CA	UBOC Trustee fees	BWIP/WECIP	530,000	N	-	-	-	5,000	-	\$ 5,000
14	Bond Disclosure / Indenture Obligations	Fees	10/1/2003	9/1/2041	Various	Continuing disclosure & noticing under indentures	BWIP/WECIP	545,000	N	-	-	-	10,000	-	\$ 10,000
15	2005-06 ERAF Loan / former RDA share of Series 2006 A Bonds - California Statewide Communities Development Authority	Bonds Issued On or Before 12/31/10	1/1/2006	3/1/2016	California Statewide CDA / Wells Fargo Trustee	Series 2006 A Bonds issued to finance payments to the ERAF by six former RDAs including Alameda. Bonds were issued by the California Statewide Communities Development Authority with the proceeds then loaned out to the six participating agencies. Repayment of the bonds is secured by loan agreements with the participating RDAs. Loan payments are made directly to the trustee to meet debt service on the bonds.	All	240,000	N	-	-	-	48,000	-	\$ 48,000
16	APIP Loan from City General Fund	City/County Loans On or Before	2/16/2010	6/30/2046	City of Alameda	City Advance for Project Costs.	APIP	-	N	-	-	-	-	-	\$ -
17	Loan for SERAF Payment	SERAF/ERAF	5/3/2010	6/30/2046	Alameda Housing Authority	Loan from housing funds for SERAF Payment.	BWIP/WECIP	920,000	N	-	-	-	-	-	\$ -
18	Bayport DDA	OPA/DDA/Construction	1/1/2000	4/1/2049	Catellus Alameda Retail, LLC (successor in interest to FOCIL - BP LLC)	DDA for residential project	BWIP/WECIP	750,000	N	-	750,000	-	-	-	\$ 750,000
19	Alameda Landing DDA	OPA/DDA/Construction	1/1/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	BWIP/WECIP	35,500,000	N	-	1,000,000	-	-	-	\$ 1,000,000

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										M						Six-Month Total
										N						
										O						
Funding Source																
Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)					RPTTF					Six-Month Total						
Bond Proceeds					Reserve Balance						Other Funds	Non-Admin	Admin			
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired					Bond Proceeds	Reserve Balance	Other Funds
22	Alameda Landing DDA Related: Stockpile Maintenance Obligation	OPA/DDA/Construction	1/1/2009	6/30/2013	PM Realty Group	Agreement with Palmtree Acq. Corp to maintain stockpiled soils. Appurtenant Obligation to the Alameda Landing DDA.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -	
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	1/1/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	BWIP/WECIP	1,875,000	N	-	-	-	-	-	\$ -	
24	Bridgeside DDA	OPA/DDA/Construction	1/1/2003	6/18/2042	Regency Realty Group	DDA for retail project	BWIP/WECIP	600,000	N	-	-	-	600,000	-	\$ 600,000	
25	Bridgeside DDA: compliance	Professional Services	1/1/2014	6/30/2014	Contractor not selected	Third party costs to determine obligation under Bridgeside DDA. This is an implementation cost related to the Bridgeside DDA.	BWIP/WECIP	1,000	N	-	-	-	1,000	-	\$ 1,000	
26	Marina Village OPA	OPA/DDA/Construction	1/1/1984	7/5/2036	Alameda Marina Village Assoc. / parties eligible to receive payments under OPA.	OPA for mixed use project	BWIP/WECIP	1,000,000	N	740,000	-	-	-	-	\$ 740,000	
27	Marina Village OPA: PM Staff (0.05 FTE) and OH allocation	Project Management Costs	1/1/2014	6/30/2014	City of Alameda	Marina Village OPA project management / implementation costs	BWIP/WECIP	8,000	N	-	-	-	8,000	-	\$ 8,000	
28	Independence Plaza Agreement	OPA/DDA/Construction	1/1/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/WECIP	27,050,000	N	-	-	-	733,000	-	\$ 733,000	
29	Independence Plaza: PM Staff (0.1 FTE) and OH allocation	Project Management Costs	1/1/2014	6/30/2014	Alameda Housing Authority	Independence Plaza agreement monitoring / implementation costs	BWIP/WECIP	16,000	N	-	-	-	16,000	-	\$ 16,000	
30	Islander OPA	OPA/DDA/Construction	1/1/2011	1/1/2013	Resources for Community Development & Alameda Housing Authority	Housing Project OPA Obligation. Funding commitment has been fully drawn from the bond proceeds designated for the project. Related project management and legal will continue through completion of the project.	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -	
31	Islander OPA - PM Staff (0.1 FTE) and OH allocation	Project Management Costs	1/1/2011	6/30/2013	City of Alameda	Islander OPA related completion / implementation costs	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -	
32	Islander OPA - Legal Services / Project Closeout	Legal	1/1/2011	6/30/2013	Outside legal services	Islander OPA related completion / implementation costs	BWIP/WECIP	-	Y	-	-	-	-	-	\$ -	
33	Boatworks Settlement Agreement	Litigation	1/1/2010	6/18/2042	Francis & Catherine Collins	Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None Projected this period.	BWIP/WECIP	4,500,000	N	-	-	-	-	-	\$ -	
34	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Litigation	1/1/2010	6/18/2042	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/WECIP	80,550	N	-	-	-	-	-	\$ -	
35	Labor Agreement Obligations - pension and other long term obligations	Unfunded Liabilities	1/1/2012	12/31/2031	Employees	Long term post-employment pension / benefit obligation and vacation time payout to past CIC employees.	All	855,000	N	-	-	-	47,500	-	\$ 47,500	
36	Guyton Judgment and Settlement Agreement	Litigation	4/1/1990	1/1/2046	Contractor not selected	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units.	All	37,500,000	N	-	-	-	-	-	\$ -	
41	Jack Capon Villa (2216 Lincoln) OPA	OPA/DDA/Construction	1/18/2011	6/30/2014	Satellite Housing/Housing Consortium of the East Bay	Housing Project OPA Obligation. Related project management and legal will continue through completion of the project.	BWIP/WECIP	116,000	N	-	116,000	-	-	-	\$ 116,000	
42	Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation	Project Management Costs	1/1/2014	6/30/2014	Alameda Housing Authority	Jack Capon OPA related completion / implementation costs.	BWIP/WECIP	16,000	N	-	-	-	16,000	-	\$ 16,000	
43	Jack Capon Villa OPA - Legal Services	Legal	1/1/2014	6/30/2014	Outside legal services	Jack Capon OPA related completion / implementation costs.	BWIP/WECIP	10,500	N	-	-	-	10,500	-	\$ 10,500	
45	Reserve for future Excess Bond Proceeds Obligations: 2003 A1, A2, B Bonds	Reserves	1/1/2014	6/30/2014	Various	Reserve of 2003 bond proceeds to be expended as excess bond proceeds obligations on future ROPS.	BWIP/WECIP	910,000	N	-	-	-	-	-	\$ -	
46	Successor Agency Administrative Costs	Admin Costs	1/1/2014	6/30/2014	Various	Successor Agency administrative cost allowance	All	200,000	N	-	200,000	-	-	-	\$ 200,000	

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 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					L		M	N	O	P	
										Funding Source					Six-Month Total						
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)						RPTTF					
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin							
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total						
47	Long Range Property Management Plan Legal Expenses	Property Dispositions	1/1/2014	6/30/2014	Outside legal services	Legal expense related to preparation and review of the long range property management plan	All	5,000	N	-	-	-	5,000	-	\$ 5,000						
48	Long Range Property Management Plan Staff Expenses	Property Dispositions	1/1/2014	6/30/2014	City of Alameda	Staff expense related to preparation of the long range property management plan	All	5,000	N	-	-	-	5,000	-	\$ 5,000						
49	Long Range Property Management Plan Consultant Expenses	Property Dispositions	1/1/2014	6/30/2014	Consultants	Consultant expense related to preparation of the long range property management plan	All	5,000	N	-	-	-	5,000	-	\$ 5,000						
50	Property Disposition Related Expenses Including Cleanup and Fencing	Property Dispositions	1/1/2014	6/30/2014	PM Realty Group / other contractors.	Disposition related expenses including cleanup and fencing of successor agency property until disposition.	BWIP/WECIP	<i>Denied by DOF Per 10-29-2013 Approval Letter</i>					-	-	\$ -						
51	East Bay Regional Park District Accumulated Pass Through Funds Held in Trust Since 1991	Miscellaneous	6/4/1991	6/18/2042	East Bay Regional Park District	Pass Through funds held in trust for EBRPD pursuant to a 1991 pass-through agreement. Accumulated funds correspond to fiscal years 1991-92 through FY 2010-11 and are to be remitted to EBRPD upon satisfaction of conditions pursuant to Section 3 of the pass-through agreement.	BWIP/WECIP	115,000	N	-	115,000	-	-	-	\$ 115,000						

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments
 Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
Item #	Project Name / Debt Obligation	Non-RPTTF Expenditures										RPTTF Expenditures								
		LMIHF (Includes LMIHF Due Diligence Review (DDR) retained balances)		Bond Proceeds		Reserve Balance (Includes Other Funds and Assets DDR retained balances)		Other Funds		Non-Admin			Admin			Net SA Non-Admin and Admin PPA				
		Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (O + T))
		\$ -	\$ -	\$ 738,000	\$ 738,000	\$ 1,555,897	\$ 1,504,286	\$ -	\$ -	\$ 6,690,764	\$ 5,878,327	\$ 5,878,327	\$ 5,878,327	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
40	Alameda Point Collaborative (APC) Infrastructure Agreement										-	\$ -	-	\$ -			\$ -		\$ -	\$ -
41	Jack Capon Villa (2216 Lincoln) OPA										-	\$ -	-	\$ -			\$ -		\$ -	\$ -
42	Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation*																\$ -		\$ -	\$ -
43	Jack Capon Villa OPA - Legal Services*									14,625	11,251	\$ 11,251	11,251	\$ -			\$ -		\$ -	\$ -
44	AT&T									10,000	-	\$ -	-	\$ -			\$ -		\$ -	\$ -
45	Reserve for future Excess Bond Proceeds Obligations: 2003 A1, A2, B Bonds *										-	\$ -	-	\$ -			\$ -		\$ -	\$ -
46	Successor Agency Administrative Costs*					200,000	148,389				-	\$ -	-	\$ -			\$ -		\$ -	\$ -
47	Long Range Property Management Plan Legal Expenses										-	\$ -	-	\$ -			\$ -		\$ -	\$ -
48	Long Range Property Management Plan Staff Expenses										-	\$ -	-	\$ -			\$ -		\$ -	\$ -
49	Long Range Property Management Plan Consultant Expenses										-	\$ -	-	\$ -			\$ -		\$ -	\$ -

Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

Item #	Notes/Comments
15	Approved by finance after meet and confer in Nov. 2012.
24	Reported amount represents estimate to pay remaining obligation in full to avoid carrying the debt two additional years at 8% interest and incurrence of two additional years of third party consultant costs to perform the payment calculation.
50	Costs are for cleanup, fencing and other pre-disposition costs for a 0.8 acre parcel held by Successor Agency.
51	Finance approved retention of DDR balances to satisfy this pre-dissolution pass through obligation from the restricted funds held in trust for that purpose.