

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

As Approved by DOF Per April 13, 2013 Letter

Name of Successor Agency: **ALAMEDA CITY (ALAMEDA)**

| Outstanding Debt or Obligation | Total |
|--------------------------------------|---------------|
| Total Outstanding Debt or Obligation | \$247,398,181 |

| Current Period Outstanding Debt or Obligation | Six-Month Total |
|---|-----------------|
| A Available Revenues Other Than Anticipated RPTTF Funding | \$2,947,500 |
| B Enforceable Obligations Funded with RPTTF | \$6,328,330 |
| C Administrative Allowance Funded with RPTTF | \$0 |
| D Total RPTTF Funded (B + C = D) | \$6,328,330 |
| E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i> | \$9,275,830 |
| F Enter Total Six-Month Anticipated RPTTF Funding | \$6,328,330 |
| G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i> | \$0 |

| Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a)) | |
|---|-------------|
| H Enter Estimated Obligations Funded by RPTTF (<i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i>) | \$5,306,156 |
| I Enter Actual Obligations Paid with RPTTF | \$5,306,156 |
| J Enter Actual Administrative Expenses Paid with RPTTF | \$0 |
| K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K) | \$0 |
| L Adjustment to RPTTF (D - K = L) | \$6,328,330 |

| | | |
|---|------------|--------------|
| Certification of Oversight Board Chairman: | John Russo | City Manager |
| Pursuant to Section 34177(m) of the Health and Safety code, | Name | Title |
| I hereby certify that the above is a true and accurate Recognized | | |
| Obligation Payment Schedule for the above named agency. | /s/ | |
| | Signature | Date |

ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

Oversight Board Approval Date: February 26, 2013

| Item # | Project Name / Debt Obligation | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2013-14 | Funding Source | | | | | Six-Month Total | |
|--------|--|-----------------------------------|-------------------------------------|------------------|---|--------------|--------------------------------------|--------------------------------------|----------------|-----------------|-----------------|-------------|-------|-----------------|-------------|
| | | | | | | | | | Bond Proceeds | Reserve Balance | Admin Allowance | RPTTF | Other | | |
| 1 | 2003 TAB Series A1, March 1 Pmt | 12/2003 | 3/1/2033 | Union Bank of CA | Tax exempt series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | \$247,398,181 | \$19,576,160 | \$0 | \$2,947,500 | \$0 | \$6,328,330 | \$0 | \$0 | \$9,275,830 |
| 2 | 2003 TAB Series A2, March 1 Pmt* | 12/2003 | 3/1/2033 | Union Bank of CA | Taxable series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | 11,825,000 | 547,000 | 0 | 171,000 | 0 | 0 | 0 | 0 | 171,000 |
| 3 | 2003 TAB Series B, March 1 Pmt | 12/2003 | 3/1/2033 | Union Bank of CA | Tax exempt series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | 51,258,000 | 2,562,000 | 0 | 891,000 | 0 | 0 | 0 | 0 | 891,000 |
| 4 | 2003 TAB Series C, Feb 1 Pmt* | 10/2003 | 2/1/2032 | Union Bank of CA | Tax exempt series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | 15,383,000 | 639,000 | 0 | 250,000 | 0 | 0 | 0 | 0 | 250,000 |
| 5 | 2011 TAB Series A, March 1 Pmt | 5/2011 | 9/1/2041 | Union Bank of CA | Taxable series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | 23,651,000 | 1,263,000 | 0 | 357,000 | 0 | 0 | 0 | 0 | 357,000 |
| 6 | 2011 TAB Series B, March 1 Pmt | 5/2011 | 9/1/2041 | Union Bank of CA | Tax exempt series - amount due to trustee for current ROPS period payment. | BWIP/WECIP | 27,821,000 | 823,000 | 0 | 412,000 | 0 | 0 | 0 | 0 | 412,000 |
| 7 | 2003 A1: Reserve Pledged Funds for Sept 1 2013 Pmt | 12/2003 | 3/1/2033 | Union Bank of CA | Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. For the 2011 bonds, funds for the entire year must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations. | BWIP/WECIP | 1,652,000 | 57,000 | 0 | 29,000 | 0 | 0 | 0 | 0 | 29,000 |
| 8 | 2003 A2: Reserve Pledged Funds for Sept 1 2013 Pmt | 12/2003 | 3/1/2033 | Union Bank of CA | Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. For the 2011 bonds, funds for the entire year must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations. | BWIP/WECIP | included above | 648,000 | 0 | 102,500 | 0 | 273,500 | 0 | 0 | 376,000 |
| 9 | 2003 B: Reserve Pledged Funds for Sept 1 2013 Pmt | 12/2003 | 3/1/2033 | Union Bank of CA | Indenture of Trust requirement to deposit revenues pledged to the tax allocation bonds into a special debt service fund for upcoming payments. The requirement enforces bond holder's senior lien position on the revenues. For the 2003 A1, A2, B, C bonds, this includes the next interest payment and half the principal for the bond year. For the 2011 bonds, funds for the entire year must be reserved. Deposits to the debt service fund must be made before RPTTF funds are available for satisfaction of other subordinate obligations. | BWIP/WECIP | included above | 2,951,000 | 0 | 390,000 | 0 | 1,281,000 | 0 | 0 | 1,671,000 |
| | | | | | | | included above | 716,000 | 0 | 70,000 | 0 | 320,000 | 0 | 0 | 390,000 |

**ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013**

| Item # | Project Name / Debt Obligation | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2013-14 | Funding Source | | | | | Six-Month Total |
|--------|---|-----------------------------------|--|---|--|--------------|--------------------------------------|--------------------------------------|----------------|-----------------|-----------------|-----------|-------|-----------------|
| | | | | | | | | | Bond Proceeds | Reserve Balance | Admin Allowance | RPTTF | Other | |
| 18 | Bayport DDA* | 2000 | when fully paid (estimate in next 1-2 years) | FOCIL - BP LLC | DDA for residential project | BWIP/WECIP | 1,800,000 | 1,800,000 | 0 | 0 | 0 | 1,500,000 | 0 | 1,500,000 |
| 19 | Alameda Landing DDA* | 2006 | will depend on development timing / phasing | Palmtree Acquisition Corp. | DDA for mixed use project | BWIP/WECIP | 35,500,000 | 800,000 | 0 | 0 | 0 | 300,000 | 0 | 300,000 |
| 22 | Alameda Landing DDA Related: Stockpile Maintenance Obligation* | 2009 | 12/31/2012 | PM Realty Group | Agreement with Palmtree Acq. Corp to maintain stockpiled soils. Appurtenant Obligation to the Alameda Landing DDA. | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 23 | Alameda Landing DDA: Related Public Improvement Obligations * | 2006 | will depend on development timing / phasing | Contractor not selected | CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF. | BWIP/WECIP | 1,875,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 | Bridgeside DDA* | 2003 | when fully paid (estimate June 2016) | Regency Realty Group | DDA for retail project | BWIP/WECIP | 560,631 | 200,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| 25 | Bridgeside DDA: compliance* | 2003 | when fully paid (estimate June 2016) | Contractor not selected | Third party costs to determine obligation under Bridgeside DDA. This is an implementation cost related to the Bridgeside DDA. | BWIP/WECIP | 6,000 | 2,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 | Marina Village OPA* | 1984 | 2013 | Alameda Marina Village Assoc. | OPA for mixed use project | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 | Marina Village OPA: PM Staff (0.05 FTE) and OH allocation* | 1984 | 2013 | City of Alameda | Marina Village OPA project management / implementation costs | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 28 | Independence Plaza Agreement* | 1989 | 2027 | Alameda Housing Authority | Affordable Hsg Project Obligation | BWIP/WECIP | 27,800,000 | 1,500,000 | 0 | 0 | 0 | 750,000 | 0 | 750,000 |
| 29 | Independence Plaza: PM Staff (0.1 FTE) and OH allocation* | 1989 | 2027 | Alameda Housing Authority | Independence Plaza agreement monitoring / implementation costs | BWIP/WECIP | 500,000 | 30,660 | 0 | 0 | 0 | 15,330 | 0 | 15,330 |
| 30 | Islander OPA | 2011 | 2012 | Resources for Community Development & Alameda Housing Authority | Housing Project OPA Obligation. Funding commitment has been fully drawn from the bond proceeds designated for the project. Related project management and legal will continue through completion of the project. | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 31 | Islander OPA - PM Staff (0.1 FTE) and OH allocation* | 2011 | 2013 | City of Alameda | Islander OPA related completion / implementation costs | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 32 | Islander OPA - Legal Services / Project Closeout * | 2011 | 2013 | Outside legal services | Islander OPA related completion / implementation costs | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 | Boatworks Settlement Agreement | 2010 | will depend on development timing / phasing | Francis & Catherine Collins | Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None Projected this period. | BWIP/WECIP | 4,500,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 34 | Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations* | 2010 | will depend on development timing / phasing | Contractor not selected | CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12. | BWIP/WECIP | 80,550 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 35 | Labor Agreement Obligations - pension and other long term obligations* | Various | 2031 | Employees | Long term post-employment pension / benefit obligation and vacation time payout to current & past CIC employees. | All | 855,000 | 47,500 | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 | Guyton Judgment and Settlement Agreement* | 4/1990 | 2046 | Contractor not selected | Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. | All | 37,500,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

| Item # | Project Name / Debt Obligation | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2013-14 | Funding Source | | | | | Six-Month Total |
|--------|---|-----------------------------------|--|--|---|--------------|--------------------------------------|--------------------------------------|----------------|-----------------|-----------------|---------|-------|-----------------|
| | | | | | | | | | Bond Proceeds | Reserve Balance | Admin Allowance | RPTTF | Other | |
| 37 | Inclusionary Housing Contract* | | | HomeBricks | Contract Approved by Oversight Board May 3, 2012. Submitted to DOF and no comment within review period. Contract for covenant Monitoring / Enforcement on completed housing projects. | All | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 38 | BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation* | | | City of Alameda | BMR/Inclusionary project implementation / monitoring costs completed housing projects. | All | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 39 | BMR/Inclusionary Obligations - Legal Services * | | | Outside legal services | BMR/Inclusionary project implementation / monitoring costs completed housing projects. | All | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 40 | Alameda Point Collaborative (APC) Infrastructure Agreement | | | Alameda Point Collaborative | Homeless Accommodation/Standards of Reasonableness - pro rata payment for infrastructure. Contractual commitment by former RDA for the Alameda Point Naval Air Station Project Area pursuant to federal base closure law. Please refer to page two of the 5-22-2012 letter to Mr. Mark Hill regarding the Alameda Point Collaborative - Infrastructure obligation. | APIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 41 | Jack Capon Villa (2216 Lincoln) OPA | 2011 | will depend on development timing / phasing | Satellite Housing/Housing Consortium of the East Bay | Housing Project OPA Obligation. Obligation and encumbered LMI funds to satisfy obligation were transferred to successor housing agency. Related project management and legal will continue through completion of the project. | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 42 | Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation* | 2011 | When construction is completed and project is closed out | Alameda Housing Authority | Jack Capon OPA related completion / implementation costs. | BWIP/WECIP | 32,000 | 32,000 | 0 | 0 | 0 | 16,000 | 0 | 16,000 |
| 43 | Jack Capon Villa OPA - Legal Services* | 2011 | When construction is completed and project is closed out | Outside legal services | Jack Capon OPA related completion / implementation costs. | BWIP/WECIP | 21,000 | 21,000 | 0 | 0 | 0 | 10,500 | 0 | 10,500 |
| 44 | AT&T | | | AT&T | Relates to completion of utility undergrounding project at Buena Vista Avenue and Park Streets pursuant to 2009 agreement. Work is partially complete but some work remains to be completed. The amount due was initially listed on the first ROPS but removed prior to submission to DOF because staff thought the obligation was paid in full prior to January 1, 2012. Obligation was not paid and is being included on the third ROPS so payment can be processed once AT&T completes the work. | BWIP/WECIP | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 45 | Reserve for future Excess Bond Proceeds Obligations: 2003 A1, A2, B Bonds * | 2003 | Pending creation of excess bond proceeds obligations | Various | 2003 bond proceeds may be expended for the purposes for which they were issued following "Finding of Completion" by the DOF. This ROPS item represents a reserve of the proceeds pending receipt of a finding of completion. | BWIP/WECIP | 1,895,000 | 1,895,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| 46 | Successor Agency Administrative Costs* | Not Applicable | Not Applicable | Various | Successor Agency administrative costs of \$200,000 (approximately 3% of RPTTF obligations) are included on the ROPS as paid from reserves. No administrative costs are expected to be funded from RPTTF. | All | not estimated | 364,000 | 0 | 0 | 0 | 182,000 | 0 | 182,000 |
| 47 | Long Range Property Management Plan Legal Expenses | Not Applicable | Not Applicable | Outside legal services | Legal expense related to preparation and review of the long range property management plan | All | 25,000 | 25,000 | | | | 25,000 | | 25,000 |

ALAMEDA CITY (ALAMEDA)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

| Item # | Project Name / Debt Obligation | Payee | Description/Project Scope | Project Area | LMIHF | | Bond Proceeds | | Reserve Balance | | Admin Allowance | | RPTTF | | Other | |
|--------|--|--|---|--------------|----------|--------|---------------|--------|-----------------|-----------|-----------------|--------|-------------|-------------|----------|--------|
| | | | | | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual |
| | | | | | \$0 | \$0 | \$0 | \$0 | \$1,282,964 | \$684,724 | \$147,887 | \$0 | \$8,182,905 | \$5,306,156 | \$0 | \$0 |
| 1a. | 2003 TAB Series C, Aug 1 Pmt**** | Union Bank of CA | Tax exempt series | BWIP/WECIP | | | | | | | | | 628,041 | 365,541 | | |
| 1b. | 2003 C: Reserve for Feb 1 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 628,041 | 628,041 | | |
| 2a. | 2003 TAB Series A1, Sept 1 Pmt**** | Union Bank of CA | Tax exempt series | BWIP/WECIP | | | | | | | | | 274,231 | 174,231 | | |
| 2b. | 2003 A1: Reserve for Mar 1 2013 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 274,231 | 274,231 | | |
| 3a. | 2003 TAB Series A2, Sept 1 Pmt**** | Union Bank of CA | Taxable series | BWIP/WECIP | | | | | | | | | 1,282,436 | 909,936 | | |
| 3b. | 2003 A2: Reserve for Mar 1 2013 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 1,282,436 | 61,604 | | |
| 4a. | 2003 TAB Series B, Sept 1 Pmt**** | Union Bank of CA | Tax exempt series | BWIP/WECIP | | | | | | | | | 312,183 | 252,183 | | |
| 4b. | 2003 B: Reserve for Mar 1 2013 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 312,183 | 0 | | |
| 5a. | 2011 TAB Series A, Sept 1 Pmt**** | Union Bank of CA | Taxable series | BWIP/WECIP | | | | | | | | | 411,463 | 411,463 | | |
| 5b. | 2011 A: Reserve for Mar 1 2013 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 411,463 | 0 | | |
| 6a. | 2011 TAB Series B, Sept 1 Pmt**** | Union Bank of CA | Tax exempt series | BWIP/WECIP | | | | | | | | | 28,419 | 28,419 | | |
| 6b. | 2011 B: Reserve for Mar 1 2013 Pmt | Union Bank of CA | Requirement to reserve pledged TI for next bond payment | BWIP/WECIP | | | | | | | | | 28,419 | 0 | | |
| 7. | Bond Trustee Fees ** | Union Bank of CA | UBOC Trustee fees | BWIP/WECIP | | | | | | | | | 10,000 | 3,405 | | |
| 8. | Bond Disclosure / Indenture Obligations** | Various | continuing disclosure & noticing under indentures | BWIP/WECIP | | | | | | | | | 5,000 | 0 | | |
| 9. | 2005-06 ERAF Loan | California Statewide CDA / Wells Fargo Trustee | Loan for 2005-06 ERAF Pmt | All | | | | | | | | | 47,268 | 47,268 | | |
| 10. | Stargell Loan | Sewer Enterprise Fund of the City of Alameda | Loan for project improvements / Stargell Avenue | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 11. | APIP Loan from City General Fund** | City of Alameda | City Advance for Project Costs | APIP | | | | | | | | | 0 | 0 | | |
| 12. | Loan for SERAF Payment | Alameda Housing Authority | Loan for SERAF Payment | BWIP/WECIP | | | | | | | | | 24,264 | 24,264 | | |
| 13. | Bayport DDA ** | FOCIL - BP LLC | DDA for residential project [See also Form B for portion of obligation paid from existing fund balances] | BWIP/WECIP | | | | | | | | | 1,300,000 | 1,300,000 | | |
| 14a. | Alameda Landing DDA | Palmtree Acquisition Corp. | DDA for mixed use project | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 14b. | Alameda Landing: Environmental Consulting Contract** | Russell Resources | Consultant contract which pertains to Alameda Landing DDA Obligation | BWIP/WECIP | | | | | | | | | 15,000 | 0 | | |
| 14c. | Alameda Landing: Stockpile Maintenance Obligation** | PM Realty Group | Agreement with Palmtree Acq. Corp to maintain stockpiled soils | BWIP/WECIP | | | | | | | | | 14,500 | 14,000 | | |
| 14d. | Alameda Landing Project: CIC Public Improvement Obligations | Contractor not selected | CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 15a. | Bridgeside DDA** | Regency Realty Group | DDA for retail project | BWIP/WECIP | | | | | | | | | 197,905 | 194,955 | | |
| 15b. | Bridgeside DDA: compliance** | | Third party costs to determine obligation under Bridgeside DDA | BWIP/WECIP | | | | | | | | | 5,000 | 0 | | |
| 16. | Marina Village OPA: PM Staff (0.025 FTE) and OH allocation** | City of Alameda | Marina Village OPA project management / implementation costs [see also Form B for related obligation] | BWIP/WECIP | | | | | | | | | 3,656 | 3,656 | | |
| 17a. | Independence Plaza Agreement** | Alameda Housing Authority | Affordable Hsg Project Obligation | BWIP/WECIP | | | | | | | | | 608,080 | 581,098 | | |
| 17b. | Independence Plaza: PM Staff (0.1 FTE) and OH allocation** | Alameda Housing Authority | Independence Plaza agreement monitoring / implementation costs | BWIP/WECIP | | | | | | | | | 14,625 | 0 | | |
| 18a. | Islander OPA - PM Staff (0.1 FTE) and OH allocation * | Alameda Housing Authority | Islander OPA related completion / implementation costs [see also Form B for related obligation] | BWIP/WECIP | | | | | | | | | 14,625 | 8,588 | | |
| 18b. | Islander OPA - Legal Services / Project Closeout ** | Outside legal services | Islander OPA related completion / implementation costs [see also Form B for related obligation] | BWIP/WECIP | | | | | | | | | 15,000 | 2,760 | | |
| 19a. | Boatworks Settlement Agreement | Francis & Catherine Collins | Housing and Non-housing Project Obligation | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 19b. | Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations | Contractor not selected | CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12. | BWIP/WECIP | | | | | | | | | 0 | 0 | | |

ALAMEDA CITY (ALAMEDA)
Pursuant to Health and Safety Code section 34186 (a)
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)
July 1, 2012 through December 31, 2012

| Item # | Project Name / Debt Obligation | Payee | Description/Project Scope | Project Area | LMIHF | | Bond Proceeds | | Reserve Balance | | Admin Allowance | | RPTTF | | Other | |
|--------|--|--|--|--------------|----------|--------|---------------|--------|-----------------|-----------|-----------------|--------|-------------|-------------|----------|--------|
| | | | | | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual | Estimate | Actual |
| | | | | | \$0 | \$0 | \$0 | \$0 | \$1,282,964 | \$684,724 | \$147,887 | \$0 | \$8,182,905 | \$5,306,156 | \$0 | \$0 |
| 20. | Labor Agreement Obligations - pension and other long term obligations** | Employees | Long term post-employment pension / benefit obligation to current & past CIC employees. | All | | | | | | | | | 0 | 0 | | |
| 21. | Guyton Judgment and Settlement Agreement** | | Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. | All | | | | | | | | | 0 | 0 | | |
| 22. | Inclusionary Housing Contract** | HomeBricks | BMR Monitoring / Enforcement of existing BMR covenants | All | | | | | | | | | 0 | 0 | | |
| 23. | BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation** | Alameda Housing Authority | BMR/Inclusionary project implementation / monitoring costs | All | | | | | | | | | 7,313 | 4,426 | | |
| 24. | BMR/Inclusionary Obligations - Legal Services ** | Outside legal services | BMR/Inclusionary project implementation / monitoring costs | All | | | | | | | | | 0 | 0 | | |
| 25. | APC Infrastructure | Alameda Point Collaborative | Homeless Accommodation/Standards of Reasonableness - pro rata payment for infrastructure | APIP | | | | | | | | | 0 | 0 | | |
| 26a. | Alameda Unified School District (AUSD) agreement- District Housing Fund Deposit ** | Housing funds are held in special subfund until drawn by AUSD for eligible projects. | Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD housing projects. (See also form B for obligation from existing subfund balance). | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 26b. | Alameda Unified School District (AUSD) agreement - District Capital Outlay Fund** | AUSD | Agreement with AUSD for the BWIP Original Project area. Funds are restricted for use on AUSD capital projects. | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 27. | APIP Affordable Housing Agreement | Alameda Housing Authority | Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS. | APIP | | | | | | | | | 0 | 0 | | |
| 28. | APIP Public Improvements Agreement | City of Alameda | Public improvements in Project Area | APIP | | | | | | | | | 0 | 0 | | |
| 29. | BWIP/WECIP Public Improvements Agreement | City of Alameda | Public improvements in Project Area. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS. | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 30. | BWIP/WECIP Affordable Housing Agreement | Alameda Housing Authority | Affordable Housing Funding Agmt. Amount of obligation outstanding reflects adjustment to exclude items separately listed on ROPS. | BWIP/WECIP | | | | | | | | | 0 | 0 | | |
| 31a. | Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation** | Alameda Housing Authority | Jack Capon OPA related completion / implementation costs [see also Form B for related obligation] | BWIP/WECIP | | | | | | | | | 14,625 | 9,383 | | |
| 31b. | Jack Capon Villa OPA - Legal Services ** | Outside legal services | Jack Capon OPA related completion / implementation costs [see also Form B for related obligation] | BWIP/WECIP | | | | | | | | | 12,500 | 6,705 | | |
| B-1. | Indentures for 2003 A1, A2, B Bonds | various | Bond proceeds required to be used for Project Improvements consistent with indentures. | BWIP/WECIP | | | | | | | | | | | | |
| B-2. | Marina Village OPA | Alameda Marina Village Assoc. | OPA for mixed use project [see also Form A for related obligations] | BWIP/WECIP | | | | | | | | | | | | |
| B-3. | Islander OPA | Resources for Community Development & Alameda Housing Authority | Housing Project OPA Obligation [see also Form A for related obligations] | BWIP/WECIP | | | | | | | | | | | | |
| B-4. | AUSD Agreement *** | Alameda Unified School District/20% Housing Fund | 20% Set-Aside Funds held for eligible affordable housing activities. | BWIP/WECIP | | | | | | | | | | | | |
| B-5. | Bayport DDA | FOCIL - BP LLC | DDA for residential project; portion of obligation payable from reserve balance as of 12/31/2011 [see also Form A for related obligations] | BWIP/WECIP | | | | | 534,650 | 534,650 | | | | | | |
| B-6. | Jack Capon Villa (2216 Lincoln) OPA | Satellite Housing/Housing Consortium of the East Bay | Housing Project OPA Obligation [see also Form A for related obligations] | BWIP/WECIP | | | | | 748,314 | | | | | | | |
| C-1. | Successor Agency Administrative cost allowance | City of Alameda as Successor Agency | Administrative Costs for Successor Agency | All | | | | | | 150,075 | 147,887 | | | | | |

ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

| Item # | Project Name / Debt Obligation | Notes/Comments |
|---------------|--|---|
| 1 | 2003 TAB Series A1, March 1 Pmt | Name should be revised to: "2003 TAB Series A1, Current Due to Trustee." |
| 2 | 2003 TAB Series A2, March 1 Pmt* | Name should be revised to: "2003 TAB Series A2, Current Due to Trustee." |
| 3 | 2003 TAB Series B, March 1 Pmt | Name should be revised to: "2003 TAB Series B, Current Due to Trustee." |
| 4 | 2003 TAB Series C, Feb 1 Pmt* | Name should be revised to: "2003 TAB Series C, Current Due to Trustee." |
| 5 | 2011 TAB Series A, March 1 Pmt | Name should be revised to: "2011 TAB Series A, Current Due to Trustee." |
| 6 | 2011 TAB Series B, March 1 Pmt | Name should be revised to: "2011 TAB Series B, Current Due to Trustee." |
| 7 | 2003 A1: Reserve Pledged Funds for Sept 1 2013 Pmt | Name should be revised to: "2003 A1: Reserve of Pledged Funds." Reference to 2011 bonds in description is not applicable. |
| 8 | 2003 A2: Reserve Pledged Funds for Sept 1 2013 Pmt | Name should be revised to: "2003 A2: Reserve of Pledged Funds." Reference to 2011 bonds in description is not applicable. |
| 9 | 2003 B: Reserve Pledged Funds for Sept 1 2013 Pmt | Name should be revised to: "2003 B: Reserve of Pledged Funds." Reference to 2011 bonds in description is not applicable. |
| 10 | 2003 C: Reserve Pledged Funds for Aug 1 2013 Pmt | Name should be revised to: "2003 C: Reserve of Pledged Funds." Reference to 2011 bonds in description is not applicable. |
| 11 | 2011 A: Reserve Pledged Funds for Sept 1 2013 Pmt | Name should be revised to: "2011 A: Reserve of Pledged Funds." Reference to 2003 bonds in description is not applicable. |
| 12 | 2011 B: Reserve Pledged Funds for Sept 1 2013 Pmt | Name should be revised to: "2011 B: Reserve of Pledged Funds." Reference to 2003 bonds in description is not applicable. |
| 13 | Bond Trustee Fees * | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 14 | Bond Disclosure / Indenture Obligations* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 15 | 2005-06 ERAF Loan | Approved by finance after meet and confer in Nov. 2012. To improve clarity, obligation name should be revised to: "2005-06 ERAF Loan / former RDA share of Series 2006 A Bonds - California Statewide Communities Development Authority." To improve clarity, description should be revised to "Series 2006 A Bonds issued to finance payments to the ERAF by six former RDAs including Alameda. Bonds were issued by the California Statewide Communities Development Authority with the proceeds then loaned out to the six participating agencies. Repayment of the bonds is secured by loan agreements with the participating RDAs. Loan payments are made directly to the trustee to meet debt service on the bonds. " |
| 16 | APIP Loan from City General Fund* | Will become an enforceable obligation following finding of completion. Asterisk should be dropped from obligation name. |

ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

| Item # | Project Name / Debt Obligation | Notes/Comments |
|---------------|--|---|
| 17 | Loan for SERAF Payment [Current Period Interest only]* | This is an enforceable obligation eligible for payment in FY 2013-14. DOF denied in 12-13 due to AB 1484 prohibition on payments in FY 12-13; however, the obligation is enforceable. Obligation name should be revised to "Loan for SERAF Payment." Amount and timing of payments restricted under AB 1484. No payment for ROPS 13-14A. Asterisk should be dropped from obligation name. |
| 18 | Bayport DDA* | Due to an exercise of FOCIL - BP LLC's rights under the agreement to transfer or assign its interests, the payee has changed. The new payee is Catellus Alameda Retail, LLC. Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 19 | Alameda Landing DDA* | Payee has changed to Catellus Alameda Development, LLC, successor in interest to Palmtree Acquisition Corp. Asterisk should be dropped from obligation name. Reported amount is an estimate. Payments anticipated for ROPS 13-14A now that construction is underway. |
| 22 | Alameda Landing DDA Related: Stockpile Maintenance Obligation* | Stockpile removed and no further costs are expected for stockpile maintenance. Asterisk should be dropped from obligation name. |
| 23 | Alameda Landing DDA: Related Public Improvement Obligations * | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 24 | Bridgeside DDA* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 25 | Bridgeside DDA: compliance* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 26 | Marina Village OPA* | |
| 27 | Marina Village OPA: PM Staff (0.05 FTE) and OH allocation* | |
| 28 | Independence Plaza Agreement* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 29 | Independence Plaza: PM Staff (0.1 FTE) and OH allocation* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 30 | Islander OPA | Paid off |
| 31 | Islander OPA - PM Staff (0.1 FTE) and OH allocation* | Paid off |
| 32 | Islander OPA - Legal Services / Project Closeout * | Paid off |
| 33 | Boatworks Settlement Agreement | |

ALAMEDA CITY (ALAMEDA)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)
July 1, 2013 through December 31, 2013

| Item # | Project Name / Debt Obligation | Notes/Comments |
|---------------|---|--|
| 34 | Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 35 | Labor Agreement Obligations - pension and other long term obligations* | Asterisk should be dropped from obligation name. |
| 36 | Guyton Judgment and Settlement Agreement* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 37 | Inclusionary Housing Contract* | |
| 38 | BMR/Inclusionary Obligations PM (0.05 FTE) and OH allocation* | |
| 39 | BMR/Inclusionary Obligations - Legal Services * | |
| 40 | Alameda Point Collaborative (APC) Infrastructure Agreement | |
| 41 | Jack Capon Villa (2216 Lincoln) OPA | |
| 42 | Jack Capon Villa OPA - PM Staff (0.1 FTE) and OH allocation* | Asterisk should be dropped from obligation name. Reported amount is an estimate. |
| 43 | Jack Capon Villa OPA - Legal Services* | Asterisk should be dropped from obligation name. Reported amount is an estimate. Regarding the ROPS II reconciliation for this item, a portion of the ROPS II authorized legal expenses for activity in Dec. 2012 leading up to the closing on the construction financing for the project will end up being billed/paid in 2013. |
| 44 | AT&T | |
| 45 | Reserve for future Excess Bond Proceeds Obligations: 2003 A1, A2, B Bonds * | Expenditure of 2003 bond proceeds permitted following finding of completion. Asterisk should be dropped from obligation name. |
| 46 | Successor Agency Administrative Costs* | Obligation description reference to the \$200,000 administrative cost amount for ROPS III is not relevant to ROPS 13-14A and should be removed. Asterisk should be dropped from obligation name. Reported amount is an estimate. |